**FORM D** 

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL OMB Number: 3235-0076 Expires: April 30, 2008 Estimated average burden hours per response . . . 16.00

SEC USE ONLY					
Prefix		Serial			
DAT	E RECEIV	ED			

Name of Offering ( check if this is an amendment and name has changed, and indicate c CB Richard Ellis Strategic Partners Asia II, L.P. limited partnership interests		
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Se	ection 4(6) ULOE	
Type of Filing: New Filing   Amendment		
A. BASIC IDENTIFICATION DATA		07072887
1. Enter the information requested about the issuer		
Name of Issuer ( check if this is an amendment and name has changed, and indicate cha	ange.)	
CB Richard Ellis Strategic Partners Asia II, L.P.		
Address of Executive Offices: (Number and Street, City, State, Zip Code) c/o Walker House, 87 Mary Street, George Town, Grand Cayman KY1-9001, Cayman	Telephone Number (Inc.) 345/949-0100	duding Area Code)
Islands	Talanhan Number (Inc.)	hiding Area Code)
Address of Principal Business Operations: (Number and Street, City, State, Zip Code) (if different from Executive Offices) Same	Telephone Number (Incl	uding Area Code)
Brief Description of Business: Investments		
Type of Business Organization  corporation  limited partnership, already formed  business trust  limited partnership, to be formed	ner (please specify):	PROCESSED
Actual or Estimated Date of Incorporation or Organization:    Month   Year     0   6   7		DUL 27 2007
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation)		IMUMSUN
CN for Canada; FN for other foreign jurisdiction	on)	SINANCIAL

#### GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fcc.

### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## ATTENTION

Fallure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

#### **BASIC IDENTIFICATION DATA** 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; · Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer, Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. ☐ Beneficial Owner ☐ Executive Officer ☐ Director General and/or Check Box(es) that Apply: □ Promoter Managing Partner Full Name (Last name first, if individual) CB Richard Ellis SPA II GP, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 515 South Flower Street, 31st Floor, Los Angeles, CA 90071 ■ Beneficial Owner Executive Officer ☐ Director General and/or Check Box(es) that Apply: ☐ Promoter Managing Partner Full Name (Last name first, if individual) CBRE SPA II Co-Investment, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 515 South Flower Street, 31st Floor, Los Angeles, CA 90071 Beneficial Owner ■ Executive Officer ☐ Director General and/or Check Box(es) that Apply: ☐ Promoter Managing Partner Full Name (Last name first, if individual) California State Teachers' Retirement System Business or Residence Address (Number and Street, City, State, Zip Code) 7667 Folsom Boulevard, Mail Station #4, Sacramento, CA 95826 Check Box(es) that Apply: ☐ Beneficial Owner □ Executive Officer ☐ Director ☐ General and/or ☐ Promoter Managing Partner Full Name (Last name first, if individual) (Number and Street, City, State, Zip Code) Business or Residence Address Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) **Business or Residence Address** (Number and Street, City, State, Zip Code) ☐ Beneficial Owner Executive Officer ☐ Director ☐ General and/or Check Box(es) that Apply: ☐ Promoter Managing Partner Full Name (Last name first, if individual) **Business or Residence Address** (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or

(Number and Street, City, State, Zip Code)

Managing Partner

Full Name (Last name first, if individual)

**Business or Residence Address** 

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(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1,	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchar offering, check this box $\square$ and indicate in the columns below the amounts of the securit offered for exchange and already exchanged.	nge	
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	\$
	Equity	\$	s
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	\$	s
	Partnership Interests	\$500,000,000	\$ <u>125,000,000</u>
	Other (Specify)	\$	\$
	Total	\$500,000,000	\$125,000,000
	Answer also in Appendix, Column 3, if filing under ULOE	•	
<b>2</b> .	Enter the number of accredited and non-accredited investors who have purchased securit in this offering and the aggregate dollar amounts of their purchases. For offerings un Rule 504, indicate the number of persons who have purchased securities and the aggreg dollar amount of their purchases of the total lines. Enter "0" if answer is "none" or "zero	der ate ." Number	Aggregate Dollar Amount
		Investors	of Purchases
	Accredited Investors		\$ <u>125,000,000</u>
	Non-accredited Investors		\$0
	Total (for filings under Rule 504 only)	<u></u>	\$
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (I months prior to the first sale of securities in this offering. Classify securities by type list in Part C - Question 1.	12) ted	
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505	•	\$
	Regulation AN/A		\$
	Rule 504		\$
	Total	-	\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution in this offering. Exclude amounts relating solely to organization expenses of the issuer may be given as subject to future contingencies. If the amount of an expenditure is not ke estimate and check the box to the left of the estimate.	The information	
	Transfer Agent's Fees		<b>⊠</b> <u>\$0</u>
	Printing and Engraving Costs	•••••	<b>⊠</b> \$ <u>0</u>
	Legal Fees		<b>⊠</b> \$ <u>1,000,000*</u>
	Accounting Fees	***************************************	<b>⋈</b> \$ <u>0</u>
	Engineering Fees		<b>⊠</b> \$ <u>0</u>
	Sales Commissions (specify finders' fees separately)	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	<b>⋈</b> \$ <u>0</u>
	Other Expenses (identify) State blue sky filing fees	***************************************	<b>⊠</b> \$ <u>300</u>
	Total	•••••	<b>⊠</b> \$ <u>1,000,300</u>
etir	mate of offering and organizational expenses		

C. OFFERING PRICE, NUM	BER OF INVESTORS, EXPENSES AND U	ISE O	PROCE	EDS	
<ul> <li>Enter the difference between the aggregate o</li> <li>Question 1 and total expenses furnished in redifference is the "adjusted gross proceeds to the is</li> </ul>	sponse to Part C - Question 4.a. This				\$ <u>498,999,70</u> 0
<ol> <li>Indicate below the amount of the adjusted gross probe used for each of the purposes shown. If the furnish an estimate and check the box to the payments listed must equal the adjusted gross proto Part C - Question 4.b above.</li> </ol>	amount for any purpose is not known, left of the estimate. The total of the				
		3	Payments t	io	
		1	Officers, Directors, a Affiliates	&	Payments To
Salaries and fees		<b>⊠</b> \$4	7.250,000*		\$
Purchase of real estate		□ \$			\$
Purchase, rental or leasing and installation of	machinery and equipment	□ s		_ 🗆	s
Construction or leasing of plant buildings and	l facilities	<b>□</b> s			\$
Acquisition of other businesses (including the this offering that may be used in exchange for	r the assets or securities of	<b>□</b> •		_	c
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• •			<u>.</u>		<u> </u>
• •	;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;			_ 🔼	\$492,749,700
Other (specify)	······································			_	\$
		⊠ <b>s</b>	5,250,000	_ 🛭	\$492,749,700
	***************************************	_			99,700
Estimate of 12 months' management fee assuming net as		Aggre	gate Offeri	ing Pric	¢.
D.	FEDERAL SIGNATURE				
the issuer has duly caused this notice to be signed by to blowing signature constitutes an undertaking by the issuer fits staff, the information furnished by the issuer to any securification or Type)	er to furnish to the U.S. Securities and Exchan	ge Con	nmission, 1 of Rule 502	upon wi	
CB Richard Ellis Strategic Partners Asia II, L.P.			Tul	12	3/07
Vame of Signer (Print or Type)  B Richard Ellis Strategic Partners Asia II, L.P.  By: CB Richard Ellis SPA II GP, LLC, its  General Partner  By: CB Richard Ellis Investors, LLC,  its Sole Managing Member  By: PASha Zalano	Title of Signer (Print or Type)  Senior Vice Presiden	ł	70 (5	7	<u> </u>
	ATTENTION				

Intentional misstatements or omissions of facts constitute federal criminal violations. (See 18 U.S.C. 1001.)

**END** 

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